# 2024 DEVELOPER CONFERENCE

Working together to build an innovative future





# WELCOME AND INTRODUCTION TO THE DAY





Claire Sharp Customer Director

# **PURPOSE OF TODAY** Working together to build an innovative future







# **SETTING THE SCENE**

### **General Election**

**RPTI Planifesto** 

Economic struggles

## Environmental AMP8 concerns Levelling up

Water resource demand





# **SETTING THE SCENE**

**NAV** market growing

**Competition** Deregulation

**Developer Measurement of Experience** 

Environmental AMP8 protection Schedule 3 Water quality



### **AGENDA AND AUDIENCE ENGAGEMENT**

### A copy of the agenda and information on your speakers can be found on your tables.

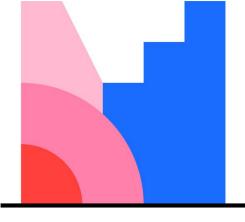
### Morning session:

- 1. External keynote speaker Hannah Rapson, Vistry Group.
- 2. Table exercise Angela Macoscar and NWG Innovation Team.
- 3. Exhibitor stall browsing.

### Afternoon session:

- 1. Rotating breakout sessions Industry experts.
- 2. Reflections and closing message Claire Sharp, NWG.
- 3. Networking and exhibitor stall browsing.







# Vistry Group

# Future Homes Standard, Net Zero and the Vistry Innovation Centre

Hannah Rapson, Group Technical Innovation







# Future Home Standard Update

- Government published the consultation on plans for achieving the Future Homes Standard.
- The consultation has proposed transitional arrangements, new energy efficiency requirements and options to reduce running costs balanced against built costs.

### FHS Option 1

- Same fabric as AD L 2021
- Heat pump: space and water heating
- PV, dMEV and WWHR
- Heating and hot water bill savings of ~£120 p/yr.
- Carbon of 0.05  $tCO_2e/yr$ .

### FHS Option 2

- Same fabric as AD L 2021
- Heat pump: space and water heating
- No PV, dMEV or WWHR
- Increases bills by ~£580 p/yr.
- Carbon of 0.1 tCO<sub>2</sub>e/yr.



### Illustration showing 2025 house type

# **Transitional Arrangements**

- Two transitional options have been proposed:
  - Option 1: 6-month period between the FHS being laid in Parliament and coming into force.
  - Option 2: 12-month period between the FHS being laid in Parliament and coming into force.
- Both options will be followed by a 12-month transition which will be the same as current regulations i.e., plot specific arrangements.
- We estimate the earliest case scenario for existing sites for option 1 is April 2026 and option 2 is October 2026
- However, Vistry estimates January 2027

Stage	Timeframe	Option 1: 6 Months	Option 2: 12 Months
Consultation period ends	3 Months	March 2024	March 2024
Government assessment response	3 Months	June 2024	June 2024
Regulations Laid in Parliament	3 Months	October 2024	October 2024
FHS coming into force (On all new sites registered with building Control)	6 or 12 Months	April 2025	October 2025
Transitional arrangement end date (all new plots on all developments)	12 Months	April 2026	October 2026

## Other areas

VG

- **Part O:** Overheating call for evidence
- Accounting for exceptional circumstances: Proposal for the ability via a request to the local authority to relax the standards on a local level if deemed unviable
- Home User Guides: Proposal that operating and maintenance guidance required for all new technology that must be made available in hard copies and digitally
- Post occupancy evaluation: Proposal to introduce voluntary as-built performance tests in homes to validate the energy use of the dwelling
- Government backed FHS brand: Proposal to have a Government-endorsed FHS brand that developers can adopt on developments where homes are built to FHS spec
- **On site commissioning:** More thorough checks required to ensure technologies are installed correctly.
- **Part G review and FHH roadmap for water:** Recommendation to reduce consumption to 90l pppd by 2035 separate from FHS.

# FHH roadmap for future water standards



### 2025

**105 LPPPD** achieved through fittings approach

**100 LPPPD** in water stressed areas

**90 LPPPD** in seriously water stressed areas to enable sustainable growth

### 2030

**100 LPPPD** achieved through fittings approach and innovation

**90 LPPPD** in water stressed areas

To be determined in seriously water stressed areas to enable sustainable growth

### 2035

### 90 LPPPD

achieved through fittings approach and further innovation

### 80 LPPPD

in water stressed areas

To be determined in seriously water stressed areas to enable sustainable growth

### Meeting FHS and beyond



### 1. Learning lessons: Delivering FHS & water efficiency at scale early





**Net Zero Carbon Homes** (regulated energy)

Site: Europa Way Triangle, Leamington Spa **Region:** South West Midlands Number of Units: 54

3

District **GSHPs** 

Site: Romney House, Bristol

**Region:** Bristol North East



**Net Zero Carbon Homes** (regulated energy)

Site: Kenilworth **Region:** South West Midlands Number of Units: 310



Zero carbon ready homes Site: Tolgus Farm, Redruth **Region:** South West Number of Units: 185



Number of Units: 54 **Client:** Winchester City Council



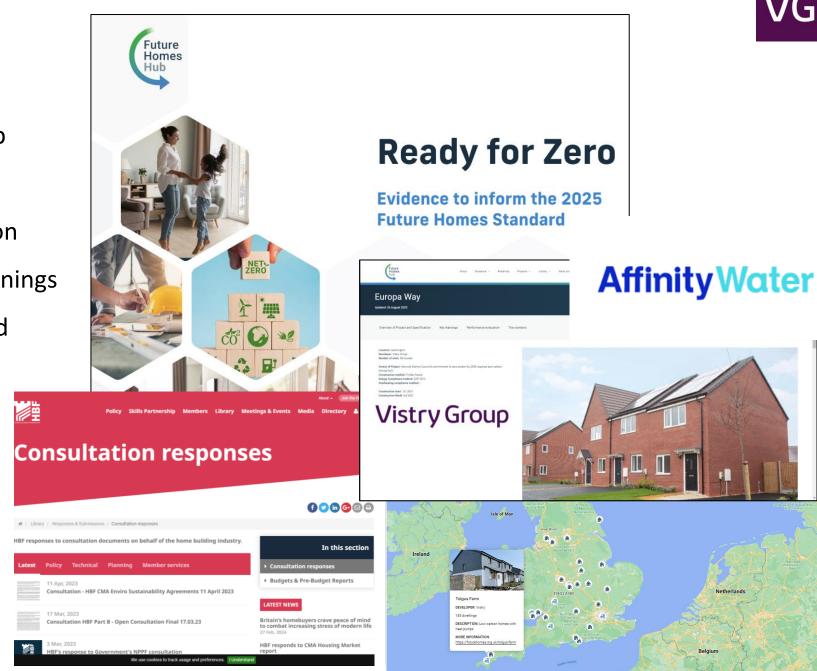
# Learning lessons: Delivering FHS & water efficiency at scale early

Part G calcs – 100l					
Water Fitting	Unit of Measure	Capacity/	Use Factor	Fixed Use	l/p/d
		Flow Rate		l/p/d	
wc	Full Flush Litres	4	1.46		5.84
	Part Flush Litres	2.6	2.96		7.696
Shower*	Flow Rate (I/m)	6	4.37		26.22
Bath	Capacity to Overflow	181	0.11		19.91
Basin Taps	Flow Rate (l/m)	5	1.58	1.58	9.48
Sink Taps	Flow Rate (I/m)	6	0.44	10.36	13.00
Dishwasher	Litres/Place Setting	1.25	3.6		4.50
Washing Machine	Litres/Kg	8.17	2.1		17.157
Total Calculated Use					103.80
Normalisation Factor		0.91			94.46
External Water Use					5
Total Consumption					99.5



### 2. Collaborate

- Sit on multiple Future Homes Hub • working groups
- Contributed to the FHH low carbon homes trial map to share our learnings
- Feed into HBF working groups and consultation responses
- Sit on wider industry steering ٠ committees



### 3. Innovate: Vistry Innovation Centre (VIC)

- Launched 1<sup>st</sup> February
- Showcases timber frame construction
- Demonstrates our solutions for Part L
   2021 & possibilities to meet FHS
- Looks at innovative ways to meet net zero by 2030
- Explores themes from water efficiency, electric heating, smart homes & more

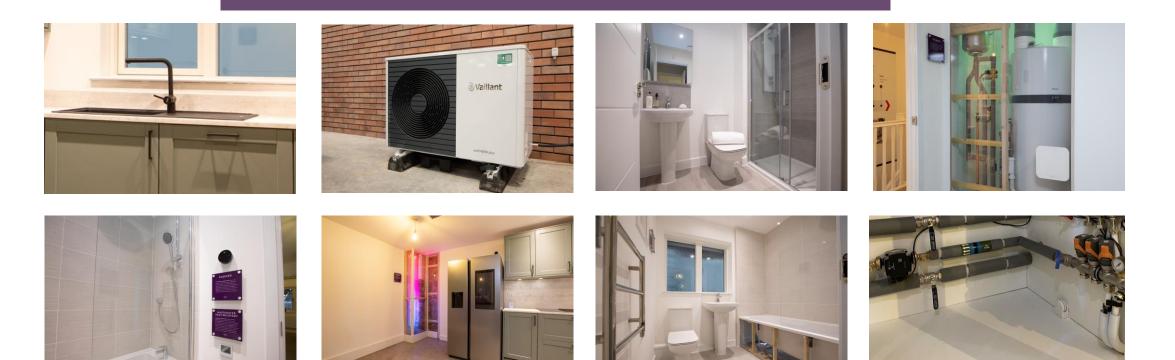








### VISTRY INNOVATION CENTRE



### 3. Innovate: Assessment and Trials









VG

- Roll out key products and solutions explored in the VIC
- Carefully controlled innovation trials across the business
- Vistry to lead on solutions to address skills shortage, climate change and resilience, and housing shortage
- Work with more closely with key partners on innovations
- Create the Vistry Innovation Portal (VIP)



