2024 DEVELOPER CONFERENCE

Working together to build an innovative future





WELCOME AND INTRODUCTION TO THE DAY



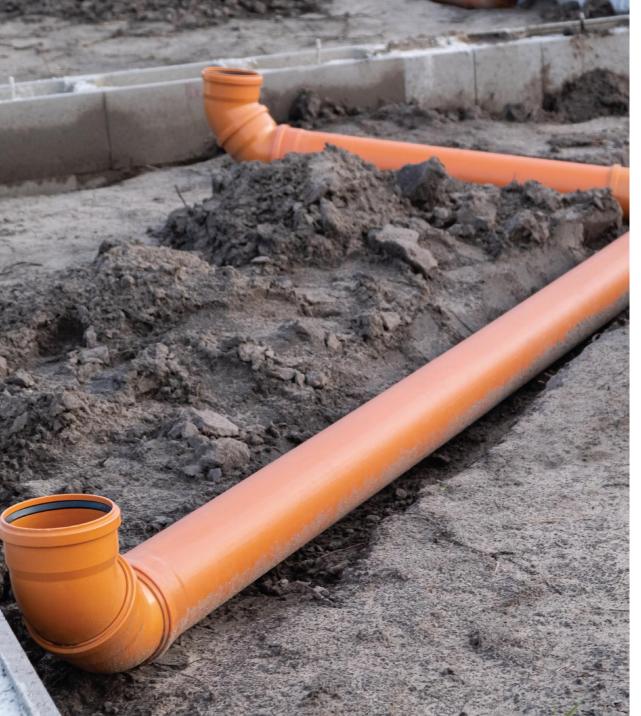


Claire Sharp Customer Director

PURPOSE OF TODAY Working together to build an innovative future







SETTING THE SCENE

General Election

RPTI Planifesto

Economic struggles

Environmental AMP8 concerns Levelling up

Water resource demand





SETTING THE SCENE

NAV market growing

Competition Deregulation

Developer Measurement of Experience

Environmental AMP8 protection Schedule 3 Water quality



AGENDA AND AUDIENCE ENGAGEMENT

A copy of the agenda and information on your speakers can be found on your tables.

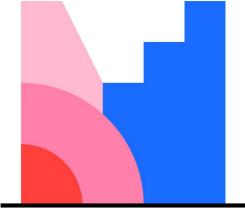
Morning session:

- 1. External keynote speaker Hannah Rapson, Vistry Group.
- 2. Table exercise Angela Macoscar and NWG Innovation Team.
- 3. Exhibitor stall browsing.

Afternoon session:

- 1. Rotating breakout sessions Industry experts.
- 2. Reflections and closing message Claire Sharp, NWG.
- 3. Networking and exhibitor stall browsing.







Vistry Group

Future Homes Standard, Net Zero and the Vistry Innovation Centre

Hannah Rapson, Group Technical Innovation







Future Home Standard Update

- Government published the consultation on plans for achieving the Future Homes Standard.
- The consultation has proposed transitional arrangements, new energy efficiency requirements and options to reduce running costs balanced against built costs.

FHS Option 1

- Same fabric as AD L 2021
- Heat pump: space and water heating
- PV, dMEV and WWHR
- Heating and hot water bill savings of ~£120 p/yr.
- Carbon of 0.05 tCO_2e/yr .

FHS Option 2

- Same fabric as AD L 2021
- Heat pump: space and water heating
- No PV, dMEV or WWHR
- Increases bills by ~£580 p/yr.
- Carbon of 0.1 tCO₂e/yr.



Illustration showing 2025 house type

Transitional Arrangements

- Two transitional options have been proposed:
 - Option 1: 6-month period between the FHS being laid in Parliament and coming into force.
 - Option 2: 12-month period between the FHS being laid in Parliament and coming into force.
- Both options will be followed by a 12-month transition which will be the same as current regulations i.e., plot specific arrangements.
- We estimate the earliest case scenario for existing sites for option 1 is April 2026 and option 2 is October 2026
- However, Vistry estimates January 2027

Stage	Timeframe	Option 1: 6 Months	Option 2: 12 Months
Consultation period ends	3 Months	March 2024	March 2024
Government assessment response	3 Months	June 2024	June 2024
Regulations Laid in Parliament	3 Months	October 2024	October 2024
FHS coming into force (On all new sites registered with building Control)	6 or 12 Months	April 2025	October 2025
Transitional arrangement end date (all new plots on all developments)	12 Months	April 2026	October 2026

Other areas

VG

- **Part O:** Overheating call for evidence
- Accounting for exceptional circumstances: Proposal for the ability via a request to the local authority to relax the standards on a local level if deemed unviable
- Home User Guides: Proposal that operating and maintenance guidance required for all new technology that must be made available in hard copies and digitally
- Post occupancy evaluation: Proposal to introduce voluntary as-built performance tests in homes to validate the energy use of the dwelling
- Government backed FHS brand: Proposal to have a Government-endorsed FHS brand that developers can adopt on developments where homes are built to FHS spec
- **On site commissioning:** More thorough checks required to ensure technologies are installed correctly.
- **Part G review and FHH roadmap for water:** Recommendation to reduce consumption to 90l pppd by 2035 separate from FHS.

FHH roadmap for future water standards



2025

105 LPPPD achieved through fittings approach

100 LPPPD in water stressed areas

90 LPPPD in seriously water stressed areas to enable sustainable growth

2030

100 LPPPD achieved through fittings approach and innovation

90 LPPPD in water stressed areas

To be determined in seriously water stressed areas to enable sustainable growth

2035

90 LPPPD

achieved through fittings approach and further innovation

80 LPPPD

in water stressed areas

To be determined in seriously water stressed areas to enable sustainable growth

Meeting FHS and beyond



1. Learning lessons: Delivering FHS & water efficiency at scale early





Net Zero Carbon Homes (regulated energy)

Site: Europa Way Triangle, Leamington Spa **Region:** South West Midlands Number of Units: 54

3

District **GSHPs**

Site: Romney House, Bristol

Region: Bristol North East



Net Zero Carbon Homes (regulated energy)

Site: Kenilworth **Region:** South West Midlands Number of Units: 310



Zero carbon ready homes Site: Tolgus Farm, Redruth **Region:** South West Number of Units: 185



Number of Units: 54 **Client:** Winchester City Council



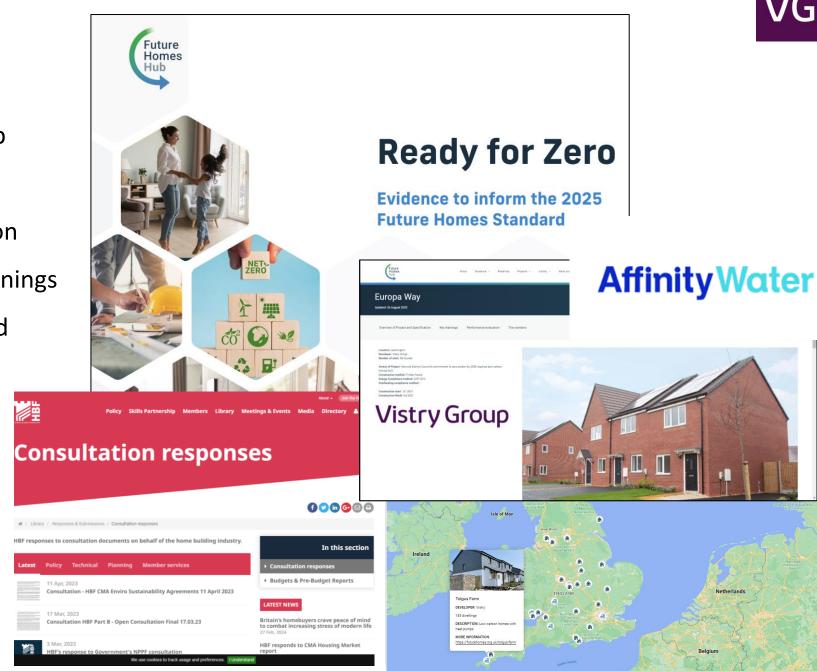
Learning lessons: Delivering FHS & water efficiency at scale early

Part G calcs – 100l					
Water Fitting	Unit of Measure	Capacity/	Use Factor	Fixed Use	l/p/d
		Flow Rate		l/p/d	
wc	Full Flush Litres	4	1.46		5.84
	Part Flush Litres	2.6	2.96		7.696
Shower*	Flow Rate (I/m)	6	4.37		26.22
Bath	Capacity to Overflow	181	0.11		19.91
Basin Taps	Flow Rate (l/m)	5	1.58	1.58	9.48
Sink Taps	Flow Rate (I/m)	6	0.44	10.36	13.00
Dishwasher	Litres/Place Setting	1.25	3.6		4.50
Washing Machine	Litres/Kg	8.17	2.1		17.157
Total Calculated Use					103.80
Normalisation Factor		0.91			94.46
External Water Use					5
Total Consumption					99.5



2. Collaborate

- Sit on multiple Future Homes Hub • working groups
- Contributed to the FHH low carbon homes trial map to share our learnings
- Feed into HBF working groups and consultation responses
- Sit on wider industry steering ٠ committees



3. Innovate: Vistry Innovation Centre (VIC)

- Launched 1st February
- Showcases timber frame construction
- Demonstrates our solutions for Part L
 2021 & possibilities to meet FHS
- Looks at innovative ways to meet net zero by 2030
- Explores themes from water efficiency, electric heating, smart homes & more

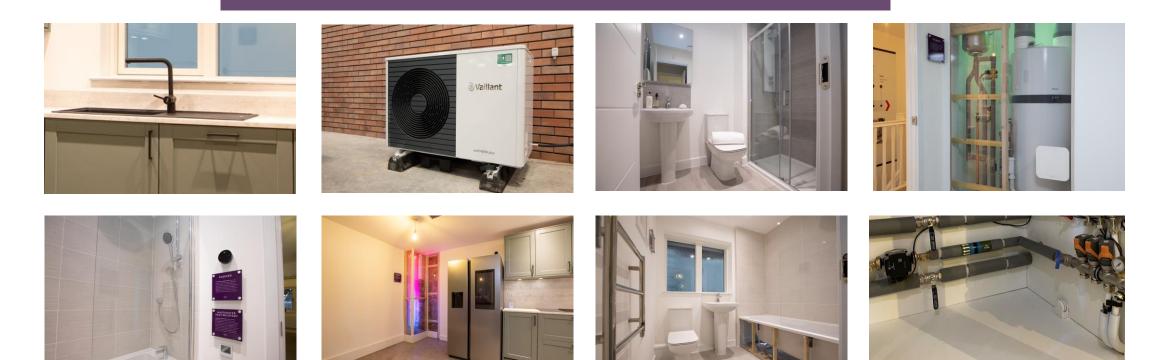








VISTRY INNOVATION CENTRE



3. Innovate: Assessment and Trials









VG

- Roll out key products and solutions explored in the VIC
- Carefully controlled innovation trials across the business
- Vistry to lead on solutions to address skills shortage, climate change and resilience, and housing shortage
- Work with more closely with key partners on innovations
- Create the Vistry Innovation Portal (VIP)



